

Pension administration Actions	RAG status re. progress as at 31st August 2026	Notes
Develop a Data Improvement Plan (Action identified in BP for 26/27 only)	Green - action closed. Action completed.	Data Improvement Plan developed and is in use.
Deliver McCloud project – historic Underpin cases (Action identified in BP for 26/27 only)	Amber - work in progress but is technically complex. System developments being sought to ensure bulk rectification as much as possible (to reduce manual intervention).	
Plan for and deliver Pensions Dashboard project – including data cleansing and clearance of historic casework (Action identified in BP for 26/27, 27/28 and 28/29)	Green - work in progress	Go live date awaited from DWP. Expected to be 2027/2028.
Clear historic casework in an efficient and effective way (target end date = 31 March 2028) (Action identified in BP for 26/27 and 27/28)	Green - work in progress.	Third party support being provided in 2026/27.
Ensure that the impact of KCC moving to the Oracle Cloud system is considered and managed effectively (Action identified in BP for 26/27 only)	Green - work in progress.	KCC go-live date of Oracle Cloud phase 2 tbc, but preparation work by KPF completed.
Procurement of Administration system (current system has contracted use until May 2028) (Action identified in BP for 26/27 only)	Green - work in progress.	New contract must be in place by May 2028. Invitations to tender went live on 17th August 2026. Tenders will be evaluated and moderated in September/October 2026. Contract award decision to be made by end of 2026.
Prepare for and deliver anticipated regulatory changes including but not limited to:		
Access and Fairness (Action identified in BP for 26/27 and 27/28)	Green - work in progress	June 2026 - Comms sent. Training undertaken.
Access and Protections (Action identified in BP for 26/27 and 27/28)	Green - work in progress	June 2026 - Comms sent. Training undertaken.
Fit for the Future (Action identified in BP for 26/27 and 27/28)	Green - work in progress	Admin Strategy review to be undertaken.

Fund Governance Actions	RAG status re. progress as at 31st August 2026	Notes
Implement process changes related to regulatory change (i.e. impacting Governance arrangements). (Action identified in BP for 26/27 only).	Green - work in progress	Senior LGPS Officer and Independent Person appointment required by 31/12/26 and arrangements are in place to make this possible.
Support the Pension Fund Committee and Kent County Council in decision making to meet Government's Fit for Future pooling requirements (Action identified in BP for 26/27 and 27/28)	Green - work in progress.	Fund moved to BCPP in April 2026. Transition of assets to BCPP will be over next few years due to property requirements. ISS in production.
Ensure smooth transition of accounting processes (including payroll) to KCC's new Oracle Cloud system (Action identified in BP for 26/27 only)	Green - work in progress	KCC iConnect payroll testing completed in July 2026. Local Government and Teachers Compensation Pension separated in payroll August 2026 and budget codes changed from 21 to 29 digits. Awaiting go-live date for using new system from KCC corporate project team.
Undertake activity related to Local Government Re-organisation (Action identified in BP for 26/27, 27/28 and 28/29)	Green - work in progress.	An LGR Risk Register is in place, maintained by the LGR Pensions Project Action Group. Risks are being carefully monitored and an action plan is being implemented. Working towards an administering authority recommendation to be made for KPF by the end of 2026.

Investment and Funding Actions	RAG status re. progress as at 31 st August 2026	Notes
Development and implementation of the LGPS Manage and employer database (Action identified in BP for 26/27 and 27/28)	Green - work in progress	LGPS Manage being further developed with Actuary and Employer data base completed and at user testing stage before launch
Review Investment Strategy including Risk Management and Strategy (Action identified in BP for 26/27 only)	Green - work in progress	Being actively developed with Committee
Review, revise and update the Investment Strategy Statement (Action identified in BP for 26/27 only)	Green - work in progress	On track for completion by Dec 2026
Manage transition of assets into the BCPP in an orderly and cost-efficient way (Action identified in BP for 26/27 only)	Green - work in progress	Awaiting completion of Investment Strategy Review as well as development of plans by Pool
Collaborate with ACCESS colleagues to establish an appropriate governance arrangement for orderly wind down of ACCESS Pool (Action identified in BP for 26/27 only)	Green - work in progress	Updated Inter Authority Agreement signed, with roles and responsibilities agreed with Pools and Waystone
Coordinate implementation of changes to investment strategy with the new pool BCPP Review and update the Fund's Responsible Investment approach (Action identified in BP for 26/27 only)	Green - work in progress	Pool is involved in strategy review discussions to ensure alignment with Pool's implementation capability. Responsible Investment beliefs survey undertaken with members confirmed that existing policy is consistent with their beliefs and will be further updated once pooling arrangements are embedded